

## ERHARD BMW

### PRIVACY NOTICE

During the time in which you have made inquiry for purchase or lease of a motor vehicle or other product or service sold by us, we may have collected non-public personal information about you from the following sources:

- Information we receive from you on applications or other forms;
- Information about your transactions with us, our affiliates or others, and others; and
- Information we receive from non-affiliated third parties, including a consumer-reporting agency.

We take your privacy very seriously. We share a commitment to protect your privacy and the confidentiality of your personal and financial information. We restrict access to your personal and account information to those employees who need to know that information to provide products or services to you. We maintain physical, electronic and procedural safeguards that comply with federal regulations to guard your non-public personal information.

We may disclose non-public personal information about you to the following types of third parties:

- Financial service providers, such as a financial institution similar to the company which has financed your purchase or lease, or insurance companies or insurance agents similar to the company which has insured your motor vehicle, life or health, or issued an accident insurance policy, asset protection policy or extended service coverage; and
- Non-financial companies, such as the manufacturer of the product which you have purchased or leased, or other service or product you have acquired, to inform them of the transaction, so as to implement and provide to you other notices of services which they may provide to you as a result of your purchase or lease, and to implement any coverage or warranty regarding the product.

If you prefer that we do not disclose non-public personal information about you to non-affiliated third parties, you may opt out of those disclosures. That is, you may direct us not to make those disclosures (other than those permitted by law), you may do so by returning the unfair credit report opt-out request form attached and mail it to this dealership at the address noted on the form.

### Erhard BMW PRIVACY NOTICE OPTIONS

I have received Erhard BMW's "Privacy Notice" for Compliance with the Gramm Leach Bliley Federal Privacy Act

SIGN \_\_\_\_\_ DATE \_\_\_\_\_

I wish to Opt Out (Caution: This may affect our ability to obtain financing or auto, life, accident and health or other financial products on your behalf)

SIGN \_\_\_\_\_ DATE \_\_\_\_\_

# BMW Financial Services

## Business Application



A. FINANCE AND VEHICLE INFORMATION									
Type of Contract <input type="checkbox"/> Lease <input type="checkbox"/> Pre-Pay Lease <input type="checkbox"/> Select <input type="checkbox"/> Retail <input type="checkbox"/> OwnersChoice	Center Number	Center Name			Phone		Contact		
CONTRACT FINANCE INFORMATION	MSRP \$		Selling Price \$		Cash Down \$		Net Trade In \$		
	Other Charges \$		Amount Financed \$		Term \$		Monthly Payment \$		
VEHICLE INFORMATION	Year	<input type="checkbox"/> New <input type="checkbox"/> Used <input type="checkbox"/> Demo	Make		Model		Mileage		
TRADE IN INFORMATION	Year	Make		Model		Mileage			
B. BUSINESS INFORMATION									
D E M O G R A P H I C	Business Name			Business Phone			Website/E-Mail		
	Business Address			City		State	Zip	County	How Long? Yrs. Mos.
	Date Of / /		<input type="checkbox"/> Incorporation	<input type="checkbox"/> Partnership	<input type="checkbox"/> Proprietorship	Years Established		Years Under Present Ownership	
	Nature of Business			DUNS Number		Tax ID Number			
O F F I C E R S	First	Last			Title			% Own	
C. BANKING & PREVIOUS VEHICLE INFORMATION									
B A N K I N G	Account Type <input type="checkbox"/> Checking	Account Number			Balance		Bank Officer Name		
	Bank Name		Address		City		State	Zip	Phone
	Account Type <input type="checkbox"/> Loan	Account Number			Balance		Bank Officer Name		
	Bank Name		Address		City		State	Zip	Phone
	Previous/Present Vehicle: <input type="checkbox"/> Leased <input type="checkbox"/> Financed	Name of Firm			Phone		Account Number		
	Status: <input type="checkbox"/> Open <input type="checkbox"/> Paid <input type="checkbox"/> Trade	Address			City		State	Zip	
Financial Statements (most current year end and prior year end including footnotes) are required from business applicants. Federal income tax forms may be submitted in lieu of business financial statements. The 1040 forms must be supported by appropriate business related schedules such as Schedule C.									
D. PERSONAL GUARANTOR/CO-APPLICANT PERSONAL INFORMATION									
P E R S O N A L  I N F O	Social Security Number		Last Name		First Name			Middle Initial	Jr./Sr.
	Date of Birth		Home Phone			E-Mail			
	Present Address			City	State	Zip	County	How Long? Yrs. Mos.	
	Previous Address			City	State	Zip	County	How Long? Yrs. Mos.	
	Nearest Relative Not Living With You - Last Name				First Name		Home Phone		
	Address			City				State	
E M P L O Y M E N T	Employer Name		Employer Phone		Years of Service Yrs. Mos.		Occupation		
	Business Address		City		State	Zip	Gross Annual \$		
	Other Annual Income		Source of Annual Income <small>(Alimony, child support or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying the obligation.)</small>					Self Employed? <input type="checkbox"/> Yes <input type="checkbox"/> No	
E D	Education Background (Highest Level) <input type="checkbox"/> High School <input type="checkbox"/> 2 Yr. College <input type="checkbox"/> 4 Yr. College <input type="checkbox"/> Graduate School								
F I N A N C E	Residence <input type="checkbox"/> Mortgage <input type="checkbox"/> With Relatives <input type="checkbox"/> Renting <input type="checkbox"/> Own Free & Clear				Monthly Payment \$		Personal Finance <input type="checkbox"/> Checking <input type="checkbox"/> Savings		
	Have You Ever Obtained Credit Under a Different Name? <input type="checkbox"/> No <input type="checkbox"/> Yes (List Names)						Have You Ever Filed Bankruptcy? <input type="checkbox"/> No <input type="checkbox"/> Yes (Date / / )		
E. COMMENTS									
Yes <input type="checkbox"/> No <input type="checkbox"/> Previous BMW Financial Services Customer			Yes <input type="checkbox"/> No <input type="checkbox"/> Certified Pre-Owned						
Yes <input type="checkbox"/> No <input type="checkbox"/> Waive Security Deposit per Program (include acct. # or VIN in comments)			Yes <input type="checkbox"/> No <input type="checkbox"/> Foreign National (Fax Foreign National Checklist)						
Yes <input type="checkbox"/> No <input type="checkbox"/> Waive Security Deposit with Rate Adder			Yes <input type="checkbox"/> No <input type="checkbox"/> College Grad Program						

Center Name \_\_\_\_\_

Business Name \_\_\_\_\_

List operators in order of most frequent use.

Name	% of Vehicle Use	Birthdate	Sex	Operator's License #	State
Social Security #		/ /	M <input type="checkbox"/> F <input type="checkbox"/>		
Address		Phone ( )		Years Licensed	
Name	% of Vehicle Use	Birthdate	Sex	Operator's License #	State
Social Security #		/ /	M <input type="checkbox"/> F <input type="checkbox"/>		
Address		Phone ( )		Years Licensed	
Name	% of Vehicle Use	Birthdate	Sex	Operator's License #	State
Social Security #		/ /	M <input type="checkbox"/> F <input type="checkbox"/>		
Address		Phone ( )		Years Licensed	

CERTIFIED RESOLUTION FOR BUSINESS ENTITY

"RESOLVED that any of the following persons, whether individually or in any combination:

\_\_\_\_\_ (name) \_\_\_\_\_ (signature)

\_\_\_\_\_ (name) \_\_\_\_\_ (signature)

\_\_\_\_\_ (name) \_\_\_\_\_ (signature)

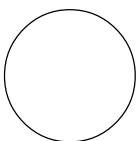
is hereby authorized, directed and empowered for and on behalf of this business entity and in its name to enter into and execute a lease(s) and/or retail installment sale agreement(s), and such other documents as are related thereto, with BMW Financial Services (BMW FS)<sup>1</sup>, for one or more vehicles on such terms as may be agreed to by said person(s). BMW FS is authorized to act upon this resolution until written notice of its revocation is delivered to BMW FS."

I, \_\_\_\_\_ (name\*), the \_\_\_\_\_ (designate officer/general partner capacity) of \_\_\_\_\_ (name of business), do hereby certify that the resolution appearing above is a full, true, and correct copy of a resolution of the  Board of Directors  General Partners of said entity duly passed and adopted by such governing body  at a meeting which was duly called and held  by unanimous written consent, in all respects as required by law and by the bylaws/agreement of said business entity and that the signature(s) appearing above on the copy of said resolution is/are the genuine signature(s) of the person(s) mentioned in said resolution and authorized to act on behalf of said business entity as set forth in said resolution. (\*must be different from those persons empowered above)

I further certify that said resolution has not been amended or revoked and remains in full force and effect.

IN WITNESS WHEREOF, I have hereunto set my hand as \_\_\_\_\_

(designate officer/general partner capacity) this day of \_\_\_\_\_



\_\_\_\_\_  
(officer/general partner)

FOR PERSONAL GUARANTORS OR CO-APPLICANTS THE FOLLOWING SPECIAL NOTICES MAY APPLY:

<sup>1</sup>The information in this application is true and correct to the best of my knowledge. I authorize BMW Financial Services, a group that includes various entities offering different financial services products, to request information from me and to make whatever inquiries it considers necessary and appropriate (including requesting a consumer report from consumer reporting agencies) in considering granting me credit and for the purpose of any updates, renewals, extensions of credit, reviewing or collecting my account, offering me other products and services for which I may qualify, or for any other lawful purpose. You will rely on this information in deciding whether to grant the credit requested. My application will be considered by the appropriate creditor in the BMW Financial Services group depending on the type of credit I request. If I change the type of credit that I am requesting, I thereby request that a second creditor in your group offering the requested type of credit consider my application; and I consent to both creditors reviewing my credit report. I understand that BMW Financial Services will retain this application whether or not credit is approved.

CALIFORNIA RESIDENTS: A married applicant may apply for an individual account.

IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT

Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. When you open an account, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.

OHIO RESIDENTS: Ohio laws against discrimination require that all creditors make credit equally available to all credit worthy customers and that credit reporting agencies maintain separate credit histories on each individual upon request. The Ohio civil rights commission administers compliance with this law.

NEW YORK RESIDENTS: Upon your request, you will be informed whether or not a consumer credit report was requested, and if so, the name and address of the agency that furnished such report.

MARRIED WISCONSIN RESIDENTS: Wisconsin law provides that no provision of any marital property agreement, or unilateral statement or court order applying to marital property will adversely affect a creditor's interests unless, prior to the time that the credit is granted, the creditor is furnished with a copy of the agreement, statement or decree, or has actual knowledge of the adverse provision.

If you are making this application individually, and not jointly with your spouse, please be sure that the full name and current address of your spouse is properly disclosed in Section D on the front cover of this application.

MASSACHUSETTS RESIDENTS: Massachusetts law prohibits discrimination on the basis of marital status or sexual orientation.

NOTICE TO APPLICANT(S): BY SIGNATURE BELOW APPLICANT(S) AUTHORIZE SUBMISSION OF THIS BUSINESS CREDIT APPLICATION TO BMW FINANCIAL SERVICES 5515 PARKCENTER CIRCLE, DUBLIN, OH 43017

Signed By \_\_\_\_\_ Title & Position \_\_\_\_\_ Date \_\_\_\_\_

Personal Guarantor/Co-Applicant  
Signature \_\_\_\_\_ Date \_\_\_\_\_